

Name of the corporate debtor: Kalisma Steel Private Limited  
Date of commencement of liquidation: 9th March 2021  
List of stakeholders as on: 31st August 2022

**Annexure-1**

**List of Secured Financial creditors**

(Amount in Rs)

SI. No	Name of Creditor	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted					
1	Central Bank of India	25-05-2021	1,06,09,07,100	1,06,62,28,675	Secured	Note 1	Yes	Note 1	Note 1	47.92	-	-	-	-	Note 4
2	Punjab National Bank	01-06-2021	1,16,01,56,764	1,15,34,23,911	Secured	Note 2	Yes	Note 2	Note 2	51.83	-	-	67,32,853	-	-
3	HDFC Bank	03-06-2021	55,62,845	55,62,845	Secured	Note 3 & 5	Yes	Note 3	-	0.25	-	-	-	-	Note 5
4	TVS Motor Company Limited	22-06-2021	1,70,64,572	0	Secured								1,70,64,572		
	<b>Total</b>		<b>2,24,36,91,281</b>	<b>2,22,52,15,431</b>						<b>100</b>	-	-	<b>2,37,97,425</b>		

**Note 1**

Primary Security :

a) For Term Loan

1. 1st pari passu charge on the entire fixed assets both present & future
2. 2nd pari passu charge on the entire current assets both present & future

b) For Working Capital

1. 1st pari passu charge on the entire current assets both present & future
2. 2nd pari passu charge on the entire fixed assets both present & future

Collateral Security :

1st pari passu charge with punjab national bank :

Equitable mortgage of bungalow at 5, vikas park, jal pankhi, CHS, juhu tara road, juhu mumbai - 400049, admeasuring about 6500 sq. ft. standing in the name of Mrs. Anita suri valued at Rs. 33.19 Crore as per Valuation Report dated 07.03.2016 by M/s. Kishore

Personal / Corporate Guarantee :

1. Jatinder Kumar, Chairman : Net worth of Rs. 20.34 Crore
2. Rahul suri : Net worth of Rs. 121.01 Crore
3. Anita suri : Net worth of Rs. 0.04 Crore

**Note 3: Vehicles/Equipments financed by HDFC as follows:**

Agreement No.	Amt (RS)	Model
35088799	7,46,337	Tata Star Bus 36+1
44876835	11,22,274	Mahindra Loadking
44953379	22,16,286	TATA LPO 10.2T Star Bus
81748202	6,57,112	3TON FORK LIFT GX 300
29250168	1,38,355	TATA 1109 BUS
30934880	2,11,139	TRAVELLER TD 22 26+D
81141166	2,68,762	FORKLIFT TRUCK GX500D SB-NONREGD
81141167	2,02,580	DIESEL FORKLIFT GX 300D-REGD
	<b>55,62,845</b>	

**Note 2**

Primary Security :

a) For Working Capital

1. 1st pari passu charge on entire current assets both present & future.
2. 2nd pari passu charge on the entire fixed assets both present & future.

b) For Term Loan

1. 1st pari passu charge on the entire fixed assets both present & future.
2. 2nd pari passu charge on the entire current assets both present & future.

Collateral Security :

1. Hypothecation / mortgage of block assets immovable properties.

following is mortgaged to consortium banks through security trustee cent bank financial services Ltd.

Equitable mortgage of bungalow at 5, vikas park, jal pankhi, CHS, juhu tara road, juhu mumbai - 400049,

admeasuring about 6500 sq. ft. standing in the name of Mrs. Anita suri

2. 2nd pari passu charge on the entire fixed assets both present & future

Personal / Corporate Guarantee :

1. Jatinder kumar suri ( Director) : Net worth Rs. 20.36 Crore, IP : Nil
2. Anita suri (Director) : Net worth Rs. 0.04 Crore, IP : Rs. 11.55 Crore
3. Rahul Jatinder suri (Director) : Net worth Rs. 121.01 Crore, IP : Rs. 16.62 Crore

**Note 4**

Claim from Central Bank of India

a) Additional claim verified and approved for Rs 2,83,140 towards legal cost incurred.

b) The claim admitted is more by Rs 53,21,575 as netting of Fixed Deposit by the Bank in arriving at the claim amount is ignored.

**Note 5**

HDFC submitted additional documents in support of their secured claim and hence loan amount of Rs 55,62,845 earlier treated as unsecured loan is now classified as secured loan.